

Albert Street Shops

49-53 ALBERT STREET, North Parramatta

DUNDAS WARD



The Place

Albert Street Shops is a very small local centre adjacent Doyle Ground reserve in North Parramatta. This recently upgraded local centre provides ample space for outdoor dining on the Buller Street footpath overlooking the reserve, complemented by new plantings around the centre perimeter.



▶ Local Centre

Centres Hierarchy

Specialised Centre

Town Centre

Urban Village

Neighbourhood Centre





Recent capital investment

▶ \$350,000.00 (Minor Centre Upgrade)



Business Activities

- Numbers Of Shops: 6
- ▶ Number Of Vacancies: 0
- ► Vacancy Rate: 0%

Bottle Shop	4 Coffee
2 Supermarket	S Restaurant
3 Professional Services	6 Other



Public domain asset condition

53% of assets surveyed were rated as good, 31% were rated average and 16% were rated as poor.

2017/18	2020/21
ТВС	TBC



Zoning

B2 Local Centre, B4 Mixed Use, B6 Enterprise Corridor, R4 High Density Residential. The zoning supports a vibrant centre and increasing development in the medium to longterm.



Demographics

- ▶ Between 2016 and 2020 North Parramatta experienced a 10% increase in population, from 13,246 to 14,570.
- ▶ In 2021, the largest age group (24.2%) is forecast to be parents and homebuilders (35 to 49 year olds).
- ► The largest increase between 2016 and 2021 is forecast to be lone person households, which will increase by 75 households and account for 30.2% of all households.



Public Transport

546 + 552 Bus Route on Brickfield St (3 min walk)





Participants are most likely to visit this centre

► A Few Times A Week (28%)

The most frequently selected reasons for visiting include:

- Convenience
- 2 Location
- 3 To access particular stores or services

37%	31%	32%
0-6	7-8 METER SCORE 7.0 RETER SCORE 8	9-10



Bartlett Street Shops

CORNER OF BARTLETT STREET AND ASHCROFT STREET, Ermington **DUNDAS WARD**



The Place

Bartlett Street shops is located at the corner of Bartlett and Ashcroft Streets, Ermington. Bartlett Street shops is a small local centre which offers basic services to surrounding residents. Public housing and a well used park adjoins the centre.



Centres Hierarchy

Specialised Centre

Town Centre

Urban Village

Neighbourhood Centre

▶ Local Centre





Recent capital investment

▶ \$701.000.00 (2019-2021 Bartlett Street Shops Minor Centre Upgrade and Thomas Wemyss Park LRCI Phase 2 Upgrade)



Business Activities

- ▶ Numbers Of Shops: 8
- Number Of Vacancies: 1
- ► Vacancy Rate: 13%

4 Hairdresser Takeaway Real Estate Agent 4 Other



Public domain asset condition

50% of asstes surveyed were rated as good and 50% were rated as average.

2017/18	2020/21
TBC	TBC



Zoning

B1 Neighbourhood Centre surrounded by R2 Low Density Residential.



Demographics

- ▶ Between 2016 and 2020 Ermington experienced a 14% increase in population, from 10,738 to 12,218.
- ▶ In 2021, the largest age group (21.7%) is forecast to be parents and homebuilders (35 to 49 year olds).
- ▶ The largest increase between 2016 and 2021 is forecast to be couple families with dependents, which will increase by 437 households and account for 40.4% of all households.



Public Transport

523 Bus Route (irregular service)



Community Voice Survey

Participants are most likely to visit this centre

► Monthly (23%)

The most frequently selected reasons for visiting include:

- 1 Convenience
- 2 Location
- **3** To access particular stores or services

How likely is it on a scale of 0 to 10 that you would recommend this Centre to a friend or neighbour?

16% 13%

7-8 9-10 0-6





Bells Road Shops

CORNER OF BELLS ROAD AND WYUNA PLACE, Oatlands **DUNDAS WARD**



The Place

Bells Road Shops is located on the corner of Bells Road and Wyuna Place. Bells Road Shops is a small local centre focused on financial and legal services.



Centres Hierarchy

Specialised Centre Town Centre Urban Village Neighbourhood Centre







Recent capital investment

▶ \$360,000.00 (2017-2019 Bells Road Shops Minor Centre and Roads Program Upgrade)



Business Activities

- Numbers Of Shops: 5
- Number Of Vacancies: 0
- Vacancy Rate: 0%

1 Coffee	Hairdresser
Professional Service	4 Other



Public domain asset condition

100% of surveyed assets were rated as good.

2017/18	2020/21
TBC	TBC



Zoning

B1 Neighbourhood Centre surrounded by R2 Low Density Residential.



Demographics

- ▶ Between 2016 and 2020 Oatlands experienced an 8% increase in population, from 5,698 to 6,132.
- ▶ In 2021, the largest age group (22.6%) is forecast to be parents and homebuilders (35 to 49 year olds).
- ▶ The largest increase between 2016 and 2021 is forecast to be couple families with dependents, which will increase by 33 households and account for 46.5% of all households.



Public Transport

545 Bus Route (regular service, 5 min walk)



Community Voice Survey

Participants are most likely to visit this centre

▶ Monthly (65%)

The most frequently selected reasons for visiting include:

- To access particular stores or services
- 2 There is a park nearby
- Ocation

35%	38%	27%
0-6	7-8	9-10
SCORE TER SCORE		

Brodie Street shops

BRODIE STREET, Rydalmere **ROSEHILL WARD**



The Place

Brodie Street is a small centre adjacent to Rydalmere Railway Station. It services the light industrial area on Mary Parade and Brodie Street (cleaners, plumbers, panel beaters, ski boat sales etc) and is adjacent to the University of Western Sydney's Rydalmere campus.



Centres Hierarchy

Specialised Centre Town Centre Urban Village Neighbourhood Centre **▶** Village Centre





Recent capital investment

▶ \$600.000.00 (2019-2022 Brodie Street Shops Major Centre Upgrade)



Business Activities

- ▶ Numbers Of Shops: 15
- Number Of Vacancies: 4
- ► Vacancy Rate: 27%

4 Hairdresser	
⑤ Coffee	
6 Other	



Public domain asset condition

33% of assets surveyed were rated as average and 67% as good.

2017/18	2020/21
TBC	TBC



Zoning

IN2 Light Industrial.



Demographics

- ▶ Between 2016 and 2020 Rydalmere experienced a 13% increase in population, from 6,626 to 7,480.
- ▶ In 2021, the largest age group (21.2%) is forecast to be parents and homebuilders (35 to 49 year olds).
- ▶ The largest increase between 2016 and 2021 is forecast to be couple families with dependents, which will increase by 73 households and account for 37.4% of all households.



Public Transport

535 + 500N + 501 + 521 + 523 + 524 + 525 N61 + N81 Bus routes (3 min walk) (regular)



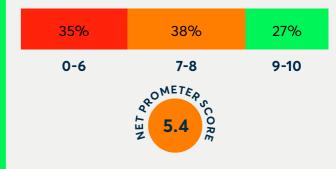
Community Voice Survey

Participants are most likely to visit this centre

▶ Monthly (65%)

The most frequently selected reasons for visiting include:

- To access particular stores or services
- 2 There is a park nearby
- Location





Bungaree Road Shops

CRN BUNGAREE RD AND WILLMOT AVE, Toongabbie PARRAMATTA WARD



The Place

Bungarree Road shops is a small busy centre servicing the immediate neighbourhood and passing traffic. Most of the footpath and 50% of the parking spaces are privately owned.



Centres Hierarchy

Specialised Centre Town Centre Urban Village Neighbourhood Centre **▶** Local Centre





Recent capital investment

▶ \$180,000.00 (2019-2022 Bungaree Road Shops Minor Centre Upgrade)



Business Activities

- Numbers Of Shops: 6
- Number Of Vacancies: 0
- ► Vacancy Rate: 0%

4 Hairdresser	
6 Post Office	
6 Takeaway	



Public domain asset condition

33% of assets surveyed were rated as average and 67% as good.

2017/18	2020/21
TBC	TBC



Zoning

B1 then R2.



Demographics

- ▶ Between 2016 and 2020 Toongabbie experienced a 6% increase in population, from 7,451 to 7,901.
- ▶ In 2021, the largest age group (21.5%) is forecast to be parents and homebuilders (35 to 49 year olds).
- ► The largest increase between 2016 and 2021 is forecast to be lone person households, which will increase by 38 households and account for 18.3% of all households.



Public Transport

711 Bus Route (5-10 min walk)



Community Voice Survey

Participants are most likely to visit this centre

▶ Monthly (35%)

The most frequently selected reasons for visiting include:

- 1 Convenience
- **2** To access particular stores or services
- S Location

45%	26%	29%
0-6	7-8	9-10
METER SCORE		



Burnside Shopping Village

CRN OF GLENCOE AVE & BLACKWOOD PLACE, Oatlands
DUNDAS WARD



The Place

Burnside Shopping Village is located just off Pennant Hills Road and offers a number of local shops and services. Situated close to a number of Uniting Care services and facilities, Burnside Shopping Village is also connected to Burnside Gardens Community Centre. This centre is privately owned.



Centres Hierarchy

Specialised Centre

Town Centre

Urban Village

Neighbourhood Centre

Local Centre





Recent capital investment

▶ No recent capital investments.



Business Activities

- ▶ Numbers Of Shops: 6
- ▶ Number Of Vacancies: 0
- ► Vacancy Rate: 0%

1 Dentist	4 Real Estate Agent	
2 Hairdresser	6 Other	
3 Restaurant		



Public domain asset condition

Private Street Frontage

2017/18	2020/21
TBC	TBC



Zoning

▶ B1 Neighbourhood Centre surrounded by R2 Low Density Residential and SP2 Infrastrucure.



Demographics

- ▶ Between 2016 and 2020 Oatlands experienced an 8% increase in population, from 5,698 to 6,132.
- ▶ In 2021, the largest age group (22.6%) is forecast to be parents and homebuilders (35 to 49 year olds).
- ➤ The largest increase between 2016 and 2021 is forecast to be couple families with dependents, which will increase by 33 households and account for 46.5% of all households.



Public Transport

550 + 625 Bus Route (regular service)





Community Voice Survey

Participants are most likely to visit this centre

► Monthly (39%)

The most frequently selected reasons for visiting include:

- To access particular services
- 2 Location
- 3 Convenience; Variety of offerings (=)





Carlingford Centre East of Pennant Hills Road inc Carlingford Court & Village INTERSECTION OF MARSDEN RD & PENNANT HILLS RD TO INTERSECTION OF

PENNANT HILLS RD & MOSELY ST, Carlingford | EPPING WARD



The Place

Carlingford Centre spans across Carlingford Court and Carlingford Village. This centre encompases medium sized suburban shopping centres featuring supermarkets, department and variety stores, and specialty shops.



Centres Hierarchy

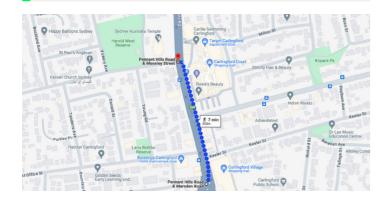
Specialised Centre

Town Centre

Urban Village

Neighbourhood Centre

▶ Village Centre





Recent capital investment

- ▶ Improvements to Edwin Ross Reserve, including a new playground, fencing and landscaping - \$200,000;
- ▶ Pennant Hills Road Improvement Plan Stage 2 - \$350,000



Business Activities

- Numbers Of Shops: 56
- Number Of Vacancies: 0
- Vacancy Rate: 0%



Public domain asset condition

Assets surveyed were rated overall as average.



Zoning

E1 Local Centre; E3 Environmental Management; RE1 Public Recreation; R4 high density residential surrounding the



Demographics

- ▶ Between 2016 and 2020 Carlingford experienced a 16% increase in population, from 24,346 to 28,163.
- ▶ In 2021, total population was counted as 28,044 people, with 8,017 Families and 10,144 private dwellings.



Public Transport

625, 630 routes - Pennant Hills Rd, opposite Carlingford Court





BYRON BAT

Community Voice Survey

Participants are most likely to visit this

- ▶ 1 2 times per week (54%).
- ▶ Net Promoter Score (NPS) for this centre is -31



Caringford Shops West of Pennant Hills Road near Shirley Street

INTERSECTION OF MARSDEN ROAD AND PENNANT HILLS ROAD, Carlingford **EPPING WARD**



The Place

Carlingford Shops is made up of small and medium sized shops featuring a café and variety stores.



Centres Hierarchy

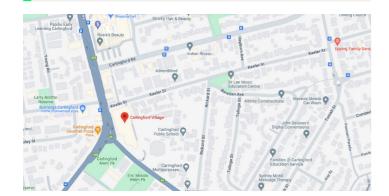
Specialised Centre

Town Centre

Urban Village

Neighbourhood Centre

▶ Village Centre





Recent capital investment

▶ No recent Capital investments.



Business Activities

- Numbers Of Shops: 16
- Number Of Vacancies: 1
- ▶ Vacancy Rate: 6.25%



Public domain asset condition

Assets surveyed were rated overall as



Zoning

E1 Local Centre; RE1 Public Recreation; R4 high density residential surrounding the centre.



Demographics

- ▶ Between 2016 and 2020 Carlingford experienced a 16% increase in population, from 24,346 to 28,163.
- ▶ In 2021, total population was counted as 28,044 people, with 8,017 Families and 10,144 private dwellings.



Public Transport

513, 546, 625, 630 routes - Carlingford Court, Pennant Hills Rd





Community Voice Survey

This centre was not captured in Place Score's Community Insights Report.



Carlingford Station Centre

CORNER COLEMAN AND PENNANT HILLS ROAD, Carlingford **EPPING WARD**



The Place

Carlingford Station Centre is located along Pennant Hills Road, Carlingford. The centre is within walking distance to Carlingford Station, Carlingford Library, Cox Park and Lloyds Avenue Reserve.



Centres Hierarchy

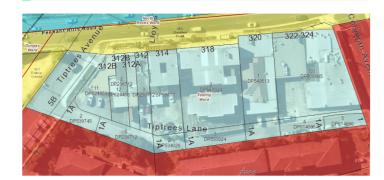
Specialised Centre

Town Centre

Urban Village

Neighbourhood Centre

▶ Local Centre





Recent capital investment

▶ \$935,000.00 (2018 - 2019 Pennant Hills Road - Carlingford Masterplan and pedestrian crossing upgrade)



Business Activities

- ▶ Numbers Of Shops: 18
- Number Of Vacancies: 3
- ► Vacancy Rate: 17%

Bottle Shop	3 Dentist
2 Chemist	4 Hairdresser



Public domain asset condition

45% of assets surveyed were rated as good, 50% were rated as average and 5% were rated as poor.

2017/18	2020/21
ТВС	TBC



Zoning

The precinct is zoned B1 Neighbourhood Centre and is surrounded by existing R4 High Density Residential and R3 Medium Density Residential.



Demographics

- ▶ Between 2016 and 2020 Carlingford experienced a 16% increase in population, from 24,346 to 28,163.
- ▶ In 2021, the largest age group (22.1%) is forecast to be parents and homebuilders (35 to 49 year olds).
- ▶ The largest increase between 2016 and 2021 is forecast to be couples without dependents, which will increase by 646 households and account for 25.1% of all households."



Public Transport

546 + 550 + 625 Bus Route (regular service)





Community Voice Survey

Participants are most likely to visit this centre

▶ Monthly (44%)

The most frequently selected reasons for visiting include:

- To access particular stores or services
- 2 Convenience
- S Location

How likely is it on a scale of 0 to 10 that you would recommend this Centre to a friend or neighbour?

10% 13%

0-6

7-8 9-10





Carmen Drive Shops

CORNER OF CARMEN DRIVE AND OAKES ROAD, Carlingford NORTH ROCKS WARD



The Place

Carmen Drive shops is located on the corner of Carmen Drive and Oakes Road in Carlingford. This is a small local centre which contains essential services. The Centre is within walking distance to a M2 bus stop to Sydney CBD. As such the centre experiences immense parking shortages.



Centres Hierarchy

Specialised Centre Town Centre Urban Village Neighbourhood Centre **▶** Local Centre





Recent capital investment

▶ \$1,172,000.00 (2019-2020 Carmen Drive Shops Major Centre, Carpark and Playground Upgrade)



Business Activities

- Numbers Of Shops: 11
- Number Of Vacancies: 0
- Vacancy Rate: 0%

Bakery	6 Takeaway
2 Bottle Shop	Restaurant
3 Butcher	8 Hairdresser
4 Chemist	9 Other
6 Coffee	



Public domain asset condition

45% of assets surveyed were rated as good, 50% were rated as average and 5% were rated as poor.

2017/18	2020/21
ТВС	TBC



Zoning

B1 Neighbourhood Centre surrounded by R2 Low Density Residential, RE1 Public Recreation and SP2 Infrastructure.



Demographics

- ▶ Between 2016 and 2020 Carlingford experienced a 16% increase in population, from 24,346 to 28,163.
- ▶ In 2021, the largest age group (22.1%) is forecast to be parents and homebuilders (35 to 49 year olds).
- ▶ The largest increase between 2016 and 2021 is forecast to be couples without dependents, which will increase by 646 households and account for 25.1% of all households.



Public Transport

553 Bus Route (irregular service) M2 Bus Stop (regular service)





Community Voice Survey

Participants are most likely to visit this

► A few times a week (28%)

The most frequently selected reasons for visiting include:

- To access particular stores or services
- 2 Convenience
- S Location

32%	27%	41%
0-6	7-8	9-10
7.5 OR		



Collett Park Village Shops

CRN VICTORIA RD & PENNANT ST, North Parramatta **DUNDAS WARD**



The Place

A busy centre on the north-eastern edge of the Parramatta CBD. The centre has off-street parking and is therefore popular with passing traffic. It is also nearby to the University of Western Sydney. It is surrounded by residential which has future development potential.



Centres Hierarchy

Specialised Centre

Town Centre

Urban Village

▶ Neighbourhood Centre

Local Centre





Recent capital investment

▶ No recent capital investments.



Business Activities

- ▶ Numbers Of Shops: 10
- Number Of Vacancies: 0
- ▶ Vacancy Rate: 0%
- Professional Services Hairdresser
- **6** Chemist Real Estate Agent
- 3 Convenience Store Bottle Shop
- Restaurant
- Other



Public domain asset condition

100% of assets surveyed were rated as good.

2017/18	2020/21
TBC	TBC



Zoning

- ▶ B1 Neighbourhood Centre
- R3 medium density residential and R4 high density residential surrounding the centre.



Demographics

- ▶ Between 2016 and 2020 North Parramatta experienced a 10% increase in population, from 13,246 to
- ▶ In 2021, the largest age group (24.2%) is forecast to be parents and homebuilders (35 to 49 year olds).
- ► The largest increase between 2016 and 2021 is forecast to be lone person households, which will increase by 75 households and account for 30.2% of all households.



Public Transport

545 Bus Route (regular service)





Community Voice Survey

Participants are most likely to visit this centre

► Fortnightly (29%)

The most frequently selected reasons for visiting include:

- To access particular stores or services
- 2 Convenience
- S Location

How likely is it on a scale of 0 to 10 that you would recommend this Centre to a friend or neighbour?

71% 0-6 7-8 9-10





Constitution Hill shops

CORNER OF EMMA CRECENT & HOLLIS STREET, Constitution Hill PARRAMATTA WARD



The Place

This Centre is home of Constitution Hill library which is the second busiest Council branch and encourages a high level of foot traffic to the centre. Council owns around 70% of the centre precinct (car park, open space and library).



Centres Hierarchy

Specialised Centre Town Centre Urban Village **▶** Neighbourhood Centre **Local Centre**





Recent capital investment

▶ \$330,000.00 (2019-2020 Constitution Hill Shops Minor Centre Upgrade and 2017-19 Shops Entrance Upgrade)



Business Activities

- ▶ Numbers Of Shops: 14
- Number Of Vacancies: 0
- ▶ Vacancy Rate: 0%

• Dentist	Bottle Shop
2 Coffee	8 Bakery
3 Convenience Store	9 Hairdresser
4 Chemist	Supermarket
S Newsagent	1 Takeaway
6 Post Office	1 Other



Public domain asset condition

4% of assets surveyed were rated as average and 96% were rated as good.

2017/18	2020/21
ТВС	TBC



Zoning

▶ The current zoning for the Centre is B1. This centre currently has low potential for development.



Demographics

- ▶ Between 2016 and 2020 Constitution Hill experienced a 7% increase in population, from 4,092 to 4,393.
- ▶ In 2021, the largest age group (21.9%) is forecast to be parents and homebuilders (35 to 49 year olds).
- ▶ The largest increase between 2016 and 2021 is forecast to be couples without dependents, which will increase by 32 households and account for 22.1% of all households.



Public Transport

711 Bus Route (regular)





Community Voice Survey

Participants are most likely to visit this

▶ Once a week (28%)

The most frequently selected reasons for visiting include:

- To access particular stores or services
- 2 Convenience
- S Location

29%	37%	34%
0-6	7-8	9-10
7.3 RETERSCORE		



Dundas Station Centre

CORNER OF STATION STREET AND CALDER ROAD, Dundas DUNDAS WARD



The Place

Dundas Station Centre services the surrounding residential areas. Current and future residential development to the south and east may impact positively on the centre in the future.



Local Centre

Centres Hierarchy

Specialised Centre

Town Centre

Urban Village

Neighbourhood Centre





Recent capital investment

▶ \$150,000.00 (2020-2022 Dundas Station Centre Minor Upgrade)



Business Activities

- ▶ Numbers Of Shops: 20
- Number Of Vacancies: 2
- ► Vacancy Rate: 10%

• BottleShop	Restaurant	
2 Chemist	6 Hairdresser	
Post Office	Newsagent	
4 Real Estate Agent	Takeaway	
• Professional Services • Other		
6 Bakery		



Public domain asset condition

94% of assets surveyed were rated as good and 6% of assets were rated as average.

2017/18	2020/21
ТВС	TBC



Zoning

▶ B1 Neighbourhood Centre. Surrounding zoning is R4 High Density Residential.



Demographics

- ▶ Between 2016 and 2020 Dundas experienced a 12% increase in population, from 4,740 to 5,323.
- ▶ In 2021, the largest age group (22.3%) is forecast to be parents and homebuilders (35 to 49 year olds).
- ► The largest increase between 2016 and 2021 is forecast to be couples families with dependents, which will increase by 53 households and account for 41% of all households.



Public Transport

535 + 545 Bus Route (regular)



Community Voice Survey

Participants are most likely to visit this centre

► A few times a week (31%)

BYRON BAT

The most frequently selected reasons for visiting include:

- To access particular stores or services
- 2 Convenience
- Security
 Location

65%	20%	15%
0-6	7-8	9-10
SORE TER SCORE		



Epping Town Centre Bridge Street & Carlingford Road

BRIDGE STREET & CARLINGFORD ROAD, Epping EPPING WARD



The Place

Epping is a busy town centre focused around Epping Railway Station which is a major rail and bus interchange. There are retail and commercial premises on both sides of the train station. On the eastern side, these premises are primarily located along Langston Place and Oxford Street; on the western side, they are primarily located along Rawson Street, Bridge Street, and Beecroft Road. Epping Library, Epping Community Centre, Boronia Park and Forest Park are located within the centre



Centres Hierarchy

Specialised Centre

▶ Town Centre

Urban Village

Neighbourhood Centre

Village Centre





Recent capital investment

► Epping Town Centre Activation Program continues to improve the vibrancy of Epping Town Centre through small-scale activation efforts FY22/23 - \$70,000



Business Activities

- ▶ Numbers Of Shops: 40
- ▶ Number Of Vacancies: 1
- ▶ Vacancy Rate: 3%



Public domain asset condition

Asset surveyed were rated overall as



Zoning

B2 Community Business District, RE1 Public Recreation, SP2 Special Purpose, R4 High Density Residential, R2 Low Density Residential.



Demographics

- ▶ Between 2016 and 2020 Epping experienced a 21% increase in population, from 23,841 to 28,772.
- In 2021, total population was counted as 88,444 people, with 24,900 families and 31,928 private dwellings.



Public Transport

541, 546, 549, 550, 630, 651 routes - Rawson St after Carlingford Rd



Community Voice Survey

Participants are most likely to visit this centre

▶ Daily (69%)

BYRON BAT

▶ Net Promoter Score (NPS) for this centre is -61





Epping Town Centre Oxford Street

RAWSON ST, BEECROFT ST, OXFORD ST & LANGSTON PL, Epping

EPPING WARD



The Place

Epping is a busy town centre focused around Epping Railway Station which is a major rail and bus interchange. There are retail and commercial premises on both sides of the train station. On the eastern side, these premises are primarily located along Langston Place and Oxford Street; on the western side, they are primarily located along Rawson Street, Bridge Street, and Beecroft Road. Epping Library, Epping Community Centre, Boronia Park and Forest Park are located within the centre



Centres Hierarchy

Specialised Centre

▶ Town Centre

Urban Village

Neighbourhood Centre

Village Centre





Recent capital investment

► Epping Town Centre High Streets Upgrade - design and implement improvements to high streets within Epping Town Centre by leveraging insights following the completion of the DRAFT Epping Place Plan in Q3 FY21/22 - \$570,000; Epping Town Centre FY19/20/21 - \$30,000.



Business Activities

- Numbers Of Shops: 100
- ▶ Number Of Vacancies: 4
- ▶ Vacancy Rate: 4%



Public domain asset condition

Assets surveyed were rated overall as very good.

2017/18	2020/21
TBC	TBC



Zoning

B2 Community Business District, RE1 Public Recreation, SP2 Special Purpose, R4 High Density Residential, R2 Low Density Residential.



Demographics

- ▶ Between 2016 and 2020 Epping experienced a 21% increase in population, from 23,841 to 28,772.
- ▶ In 2021, total population was counted as 88,444 people, with 24,900 families and 31,928 private dwellings.



Public Transport

541, 546, 549, 630, 651 routes - Epping Presbyterian Church, Rawson St



BYRON BAT

Community Voice Survey

This centre was not captured in Place Score's Community Insights Report.



Ermington Shopping Town

BETTY CUTHBERT AVENUE, Ermington ROSEHILL WARD



The Place

Ermington is a vibrant village centre, servicing a broad catchment area. The Centre has important services including the supermarket, hotel, banks, library and community centre. The Centre is surrounded by well established low density public and private housing. A large redevelopment of private and defence housing is almost complete just south of the Centre.



Centres Hierarchy

Specialised Centre ▶ Town Centre Urban Village Neighbourhood Centre **Local Centre**





Recent capital investment

No recent capital investments.



Business Activities

- ▶ Numbers Of Shops: 25
- Number Of Vacancies: 1
- Vacancy Rate: 4%

1 Bakery	Hairdresser
2 BottleShop	• Real Estate Agent
3 Butcher	Restaurant
4 Coffee	Super Market
6 Chemist	Takeaway
6 Newsagent	Octor
Post Office	
-	



Public domain asset condition

72% of assets surveyed were rated as good, 26% were rated as average and 2% were rated as poor.

2017/18	2020/21
TBC	TBC



Zoning

▶ B2 Local Centre with surrounding R Medium Density Residential.



Demographics

- ▶ Between 2016 and 2020 Ermington experienced a 14% increase in population, from 10,738 to 12,218.
- ▶ In 2021, the largest age group (21.7%) is forecast to be parents and homebuilders (35 to 49 year olds).
- ▶ The largest increase between 2016 and 2021 is forecast to be couple families with dependents, which will increase by 437 households and account for 40.4% of all households.



Public Transport

524 Bus Route (irregular) + 500N, 501, 523 + 544 (Victoria Rd - regular service)



Community Voice Survey

Participants are most likely to visit this

► A few times a week (34%)

The most frequently selected reasons for visiting include:

- 1 Convenience
- 2 Location
- **3** To access particular stores or services





Gibbons Street Shops

CORNER OF GIBBONS STREET AND WESLEY STREET, Oatlands **DUNDAS WARD**



The Place

Gibbons Street shops is located at the intersection of Gibbons Street and Wesley Street, Oatlands, Gibbons Street is a small local centre which offers basic services to surrounding residents.



Centres Hierarchy

Specialised Centre

Town Centre

Urban Village

Neighbourhood Centre

▶ Local Centre





Recent capital investment

▶ \$400K budgeted across FY21/22 and FY22/23 (Centre upgrade including new hardscaping works with a focus on delivering an improved outdoor dining provision.)



Business Activities

- ▶ Numbers Of Shops: 4
- Number Of Vacancies: 0
- ► Vacancy Rate: 0%

Offee

Other

2 Doctor



Public domain asset condition

67% of assets surveyed were rated as good and 33% were rated as average.

2017/18	2020/21
TBC	TBC



Zoning

▶ B1 Neighbourhood Centre surrounded by R2 Low Density Residential.



Demographics

- ▶ Between 2016 and 2020 Oatlands experienced an 8% increase in population, from 5,698 to 6,132.
- ▶ In 2021, the largest age group (22.6%) is forecast to be parents and homebuilders (35 to 49 year olds).
- ▶ The largest increase between 2016 and 2021 is forecast to be couple families with dependents, which will increase by 33 households and account for 46.5% of all households.



Public Transport

Pennant Hills Road bus stops (approx 10 min walk)





Community Voice Survey

Participants are most likely to visit this centre

▶ Once a week (36%)

The most frequently selected reasons for visiting include:

- To access particular stores or services
- 2 There is a park nearby
- Location





Granville Town Centre

GOOD STREET, Granville **ROSEHILL WARD**



The Place

In 2016, the Granville Town Centre was divided into two Council areas, with City of Parramatta retaining the north side of the Granville railway station. This area is defined by Bold Street, Parramatta Road, Rowell Street and the railway line. The area has a mix of retail, light industrial warehouses and medium density housing. This area is currently undergoing significant development and is subject to further population growth as part of the NSW Government's Parramatta Road Project.



Centres Hierarchy

Specialised Centre ▶ Town Centre

Urban Village

Neighbourhood Centre

Local Centre





Recent capital investment

▶ \$8,650,000.00 (2021 - 2022 Good and Bridge Street Streetscape Upgrade)



Business Activities

- ▶ Numbers Of Shops: 25
- Number Of Vacancies: 5
- Vacancy Rate: 20%

Bottle Shop	6 Hairdresser
2 Chemist	7 Grocery
3 Convenience Store	8 Restaurant
4 Greengrocer	9 Other
6 Professional Services	



Public domain asset condition

53% of assets surveyed were rated as good, 31% were rated average and 16% were rated as poor.

2017/18	2020/21
TBC	TBC



Zoning

▶ B2 Local Centre, B4 Mixed Use, B6 Enterprise Corridor, R4 High Density Residential. The zoning supports a vibrant centre and increasing development in the medium to longterm.



Demographics

- ▶ Between 2016 and 2020 Granville experienced a 7% increase in population, from 4,538 to 4,872.
- ▶ In 2021, the largest age group (29.5%) is forecast to be the young workforce (25 to 34 year olds).
- ▶ The largest increase between 2016 and 2021 is forecast to be lone person households, which will increase by 273 households and account for 24.8% of all households.



Public Transport

906 + 909 + M91 (regular) + N60 (every 30 mins) Bus Route; no S2 Bus Route services





Community Voice Survey

Participants are most likely to visit this centre

▶ Once a week (38%)

The most frequently selected reasons for visiting include:

- To access particular stores or services
- 2 Location
- 3 Convenience

47%	32%	21%
0-6	7-8	9-10
METER SCORE		



Harris Park (Albion Street)

MARION AND WIGRAM STREETS, Harris Park ROSEHILL WARD



The Place

Harris Park is a very busy centre which is in close proximity to Parramatta CBD. It has a successful night time economy and is known for its Indian cuisine, street food and restaurants. It has also seen significant residential growth and contains some of Parramatta's most important heritage. The Harris Park Suburb is famously referred to as "Little India".



Centres Hierarchy

Specialised Centre

Town Centre

Urban Village

Neighbourhood Centre

Village Centre





Recent capital investment

▶ \$700,000.00 (2014 - 2017, Harris Park Village Centre Upgrade stages 3 and 4)



Business Activities

Numbers Of Shops: 55Number Of Vacancies: 11

▶ Vacancy Rate: 20%



Public domain asset condition

Assets surveyed were rated overall as very good.

2017/18	2020/21
ТВС	TBC



Zoning

B1 Neighbourhood Centre, B4 Mixed Use, SP2 Special Purpose, R2 Low Density Residential, RE1 Public Recreation.



Demographics

- ▶ Between 2016 and 2020 Harris Park experienced a 10% increase in population, from 5,874 to 6,448.
- ► In 2021, total population was counted as 5,043 people, with 1,193 Families and 2,278 dwellings.



Public Transport

62T1 route - Station St at Marion St; 906 route - Harris St at Les Burnett Lane; Harris Park Train Station



BYRON BAT

Community Voice Survey

Participants are most likely to visit this centre

- ▶ 1-2 times per week (45%)
- ► Net Promoter Score (NPS) for this centre is 15



Harris Park (Wigram Street)

MARION AND WIGRAM STREETS, Harris Park ROSEHILL WARD



The Place

Harris Park is a very busy centre which is in close proximity to Parramatta CBD. It has a successful night time economy and is known for its Indian cuisine, street food and restaurants. It has also seen significant residential growth and contains some of Parramatta's most important heritage. The Harris Park Suburb is famously referred to as "Little India".



Centres Hierarchy

Specialised Centre

Town Centre

Urban Village

Neighbourhood Centre

▶ Village Centre





Recent capital investment

▶ \$1.2Mil (2014 - 2016, Wigram Street Stage 2 - 3)



Business Activities

- ▶ Numbers Of Shops: 30
- Number Of Vacancies: 0
- ► Vacancy Rate: 0%



Public domain asset condition

Assets surveyed were rated overall as very good.

2017/18	2020/21
TBC	TBC



Zoning

B1 Neighbourhood Centre, B4 Mixed Use, SP2 Special Purpose, R2 Low Density Residential, RE1 Public Recreation.



Demographics

- ▶ Between 2016 and 2020 Harris Park experienced a 10% increase in population, from 5,874 to 6,448.
- ▶ In 2021, total population was counted as 5,043 people, with 1,193 Families and 2,278 dwellings.



Public Transport

62T1 route - Station St at Marion St; 906 route - Harris St at Les Burnett Lane; Harris Park Train Station



BYRON BAT

Community Voice Survey

Participants are most likely to visit this centre

- ▶ 1-2 times per week (45%)
- ► Net Promoter Score (NPS) for this centre is 15



Iron Street Shops

CORNER OF IRON STREET & DUNLOP STREET, North Parramatta PARRAMATTA WARD



The Place

Iron Street Centre is situated in North Parramatta running parallel to Church Street and is a popular Centre with residential dwellings located above the shops. There is a doctor's surgery across the road and close to an early learning centre. The Centre is located near major road arteries and well-used parks including one of Council's most popular reserves, Lake Parramatta.



Centres Hierarchy

Specialised Centre

Town Centre Urban Village

Neighbourhood Centre

▶ Local Centre





Recent capital investment

▶ No recent capital investments.



Business Activities

- Numbers Of Shops: 13
- Number Of Vacancies: 1
- Vacancy Rate: 8%

Bakery	Newsagent
Bottle Shop	6 Hairdresser
3 Convenience Store	Tutoring Services
Real Estate Agent	3 Takeaway



Public domain asset condition

100% of assets surveyed were rated as good.

2017/18	2020/21
ТВС	TBC



Zoning

B1 Neighbourhood Centre and is surorunded by B6 Enterprise Corridor, R2 Low Density Residential and R4 High Density Residential.



Demographics

- ▶ Between 2016 and 2020 North Parramatta experienced a 10% increase in population, from 13,246 to 14,570.
- ▶ In 2021, the largest age group (24.2%) is forecast to be parents and homebuilders (35 to 49 year olds).
- ▶ The largest increase between 2016 and 2021 is forecast to be lone person households, which will increase by 75 households and account for 30.2% of all households.



Public Transport

609 Bus Route (irregular service) Windsor Road bus stops (5 min walk, regular service)





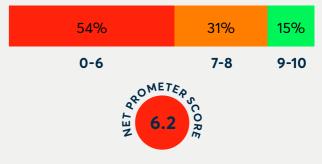
Community Voice Survey

Participants are most likely to visit this centre

► Monthly (31%)

The most frequently selected reasons for visiting include:

- 1 Convenience
- 2 Location
- 3 To access particular services





Kingsdene Shops

CORNER OF FELTON AND BETTINGTON ROAD, Carlingford NORTH ROCKS WARD



The Place

Kingsdene Shops is located on the corner of Felton and Bettington Road in Carlingford. This is a small local centre which contain essential services. It is within walking distance to Kingsdene Oval, Kings School and Carlingford West Public School. The footpath at this centre is privately owned.



Centres Hierarchy

Specialised Centre Town Centre Urban Village Neighbourhood Centre **▶** Local Centre





Recent capital investment

▶ No recent capital investments.



Business Activities

- ▶ Numbers Of Shops: 8
- Number Of Vacancies: 0
- Vacancy Rate: 0%

Dentist	Real Estate Agent
2 Hairdresser	6 Coffee
3 Newsagent	Chemist
4 Doctor	8 Post Office



Public domain asset condition

75% of assets surveyed were rated as good and 25% were rated as average.

2017/18	2020/21
ТВС	TBC



Zoning

▶ B1 Neighbourhood Centre surrounded by R2 Low Density Residential.



Demographics

- ▶ Between 2016 and 2020 Carlingford experienced a 16% increase in population, from 24,346 to 28,163.
- ▶ In 2021, the largest age group (22.1%) is forecast to be parents and homebuilders (35 to 49 year olds).
- ▶ The largest increase between 2016 and 2021 is forecast to be couples without dependents, which will increase by 646 households and account for 25.1% of all households.



Public Transport

546 Bus Route (every 30 mins); 550 + 625 Bus Route (Pennant Hills Rd) (regular service)



Community Voice Survey

Participants are most likely to visit this centre

► Monthly (33%)

BYRON BAT

The most frequently selected reasons for visiting include:

- Convenience
- **2** To access particular stores or services
- Location

31%	46%	23%	
0-6	7-8	9-10	
T.2 ONE TER SCORE			



Kleins Road Shops

CORNER KLIENS STREET AND BEAUFORT STREET, Northmead PARRAMATTA WARD



The Place

Kleins Road Shops is a small village centre is at the corner of busy Briens Road and James Ruse Drive in an area of high growth. It is a vibrant centre that has growing local following particularly with a number of new food and beverage retailers.



Centres Hierarchy

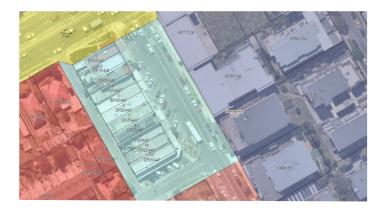
Specialised Centre

Town Centre

Urban Village

Neighbourhood Centre

Local Centre





Recent capital investment

▶ No recent capital investments.



Business Activities

- Numbers Of Shops: 21
- Number Of Vacancies: 1
- ► Vacancy Rate: 5%

• Bakery	Takeaway
2 Coffee	Restaurant
3 Dentist	Bottle Shop
4 Doctor	© Grocery
Professional Services	O Other
6 Real Estate Agent	



Public domain asset condition

64% of assets surveyed were rated as good, 29% were rated average and 7% were rated as poor.

2017/18	2020/21
TBC	TBC



Zoning

 The immediate precinct includes B1 and B4, surrounded by existing R2 and developing R3.



Demographics

- ▶ Between 2016 and 2020 Northmead experienced a 10% increase in population, from 11,621 to 12,830.
- ▶ In 2021, the largest age group (22.6%) is forecast to be parents and homebuilders (35 to 49 year olds).
- ► The largest increase between 2016 and 2021 is forecast to be couple families with dependents, which will increase by 117 households and account for 33.9% of all households.



Public Transport

606 Bus Route on Cumberland Highway (every 30 mins) M60 + other bus routes along Windsor Road (regular service, 7 min walk)





Community Voice Survey

Participants are most likely to visit this centre

► Monthly (35%)

The most frequently selected reasons for visiting include:

- To access particular stores or services
- 2 Convenience
- Security
 Location

58%	22%	20%	
0-6	7-8	9-10	
OMETER SCORE			



Lawndale Avenue Shops

CRN OF LAWNDALE AVE & NORTH ROCKS RD, North Rocks NORTH ROCKS WARD



The Place

Lawndale Avenue shops is located at the intersection of Lawndale Avenue and North Rocks Road, North Rocks. The shopping strip provides the neighbourhood with local services. North Rocks Public School is located behind the shopping strip.



Centres Hierarchy

Specialised Centre

Town Centre Urban Village

Neighbourhood Centre

▶ Local Centre





Recent capital investment

▶ \$340K budgeted across FY21/22 and FY22/23 (Don Moore Reserve Park Upgrade – provision of new play equipment and improve use/function of the existing sports infrastructure.)



Business Activities

- Numbers Of Shops: 10
- Number Of Vacancies: 1
- Vacancy Rate: 10%

O Coffee	4 Hairdresser
2 Chemist	4 Other



Public domain asset condition

63% of assets surveyed were rated as good and 38% were rated as average.

2017/18	2020/21	
ТВС	TBC	



Zoning

▶ B1 Neighbourhood Centre and B2 Local Centre surrounded by R2 Low Density Residential and R3 Medium Density. Residential.



Demographics

- ▶ Between 2016 and 2020 North Rocks experienced an 8% increase in population, from 7,574 to 8,143.
- ▶ In 2021, the largest age group (22.8%) is forecast to be parents and homebuilders (35 to 49 year olds).
- ▶ The largest increase between 2016 and 2021 is forecast to be couple families with dependents, which will increase by 340 households and account for 49.6% of all households.



Public Transport

546+ 549 + 553 Bus Routes (regular service)





Community Voice Survey

Participants are most likely to visit this centre

► Monthly (52%)

The most frequently selected reasons for visiting include:

- To access particular stores or services
- 2 Location
- 3 Convenience





Lomond Crescent Shops

CRN OF LOMOND CRESCENT & GLASGOW ST, Winston Hills NORTH ROCKS WARD



The Place

Lomond Crescent Shops is a small well visited local centre located at the intersection of Lomond Crescent and Glasgow Street, Winston Hills. The centre offers basic services to surrounding residents.



Centres Hierarchy

Specialised Centre

Town Centre

Urban Village

Neighbourhood Centre

▶ Local Centre





Recent capital investment

\$130,000.00 (2020-2021 Lomond **Crescent Shops Minor Centre** Upgrade)



Business Activities

- ▶ Numbers Of Shops: 5
- Number Of Vacancies: 0
- ▶ Vacancy Rate: 0%

• Grocery

Oentist

Professional Services



Public domain asset condition

100% of assets surveyed were rated as good.

2017/18	2020/21
TBC	TBC



Zoning

▶ B1 Neighbourhood Centre surrounded by R2 Low Density Residential.



Demographics

- ▶ Between 2016 and 2020 Winston Hills experienced a 6% increase in population, from 12,212 to 12,992.
- ▶ In 2021, the largest age group (22.4%) is forecast to be parents and homebuilders (35 to 49 year olds).
- ► The largest increase between 2016 and 2021 is forecast to be lone person households, which will increase by 70 households and account for 17.7% of all households.



Public Transport

606 Bus Route on Barnetts Rd (every 30 mins)





Community Voice Survey

Participants are most likely to visit this centre

► Monthly (36%)

The most frequently selected reasons for visiting include:

- To access particular stores or services
- 2 Convenience
- S Location





Marina Square

CORNER OF WENTWORTH PLACE AND FOOTBRIDGE BLVD, Wentworth Point **ROSEHILL WARD**



The Place

Marina Square is a shopping centre in Wentworth Point with retailers, specialty grocers, fresh produce, health and beauty, dining, home and gifts and much more. With community at the forefront, the shopping centre is a place for local residents to enjoy.



Centres Hierarchy

Specialised Centre

Town Centre

Urban Village

▶ Neighbourhood Centre

Local Centre





Recent capital investment

▶ No recent Capital investments.



Business Activities

- ▶ Numbers Of Shops: 37
- Number Of Vacancies: 0
- Vacancy Rate: 0%



Public domain asset condition

Assets surveyed were rated at an overall very good rating.

2017/18	2020/21
TBC	TBC



Zoning

B1 Neighbourhood Centre, R4 High Density Residential, E1 Local Centre, C3 Environmental Management, SP2 Special Purpose, DM (Deferred Matte) zoning.



Demographics

▶ In 2021, total population was counted as 12,703, with 3,712 families and 7,008 private dwellings.



Public Transport

526 and 533 Bus Routes - alight at Foodbridge Boulevard. T9 is the train route that goes to Marina Square.





BYRON BAT

Community Voice Survey

Participants are most likely to visit this centre

- ▶ 1-2 times per week (62%)
- ▶ Net Promoter Score (NPS) for this center



Midson Road Shops

CORNER MIDSON ROAD & BORONIA AVENUE, Epping **EPPING WARD**



The Place

Midson Road Shops is a small busy local centre located at the intersection of Midson Road and Boronia Avenue, Epping. The recently refreshed centre offers the local community convenient basic retail.



Centres Hierarchy

Specialised Centre

Town Centre

Urban Village

► Neighbourhood Centre

Local Centre





Recent capital investment

▶ No recent capital investments.



Business Activities

- Numbers Of Shops: 12
- Number Of Vacancies: 1
- Vacancy Rate: 8%

_	D - 441 -	CI	
U	Bottle	Snop	

4 Florist

2 Coffee

6 Other

Real Estate Agent



Public domain asset condition

100% of assets surveyed were rated as good.

2017/18	2020/21
ТВС	TBC



Zoning

▶ B1 Neighbourhood Centre surrounded by R2 Low density residential.



Demographics

- ▶ Between 2016 and 2020 Epping experienced a 21% increase in population, from 23,841 to 28,772.
- ▶ In 2021, the largest age group (21.9%) is forecast to be parents and homebuilders (35 to 49 year olds).
- ► The largest increase between 2016 and 2021 is forecast to be couples families with dependents, which will increase by 735 households and account for 42.3% of all households.



Public Transport

550 Bus Route on Boronia Avenue (regular service)





Community Voice Survey

Participants are most likely to visit this centre

► Monthly (42%)

The most frequently selected reasons for visiting include:

- To access particular stores or services
- 2 Location
- 3 Convenience

How likely is it on a scale of 0 to 10 that you would recommend this Centre to a friend or neighbour?

84%

0-6

7-8 9-10





Mobbs Lane Shops

MOBBS LANE, CARLINGFORD BETWEEN MULYAN AVENUE AND DALMAR PLACE, Carlingford | EPPING WARD



The Place

A small centre of shops housed in 2 storey buildings with offices above. The centre services the immediate neighbourhood and passing traffic. It is close proximity to the new developments on the former Brickpit and Channel Seven sites.



Centres Hierarchy

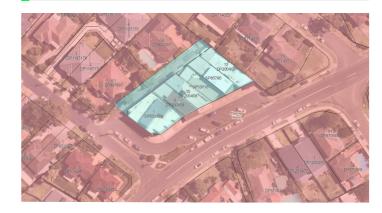
Specialised Centre

Town Centre

Urban Village

Neighbourhood Centre

▶ Local Centre





Recent capital investment

▶ No recent capital investments.



Business Activities

- Numbers Of Shops: 11
- Number Of Vacancies: 0
- Vacancy Rate: 0%

3 Real Estate Agent

Bottle Shop	4 Hairdresser
2 Restaurant	Takeaway



Public domain asset condition

100% of assets surveyed were rated as good.

2017/18	2020/21
TBC	TBC



Zoning

B1 Neighbourhood Centre.



Demographics

- ▶ Between 2016 and 2020 Carlingford experienced a 16% increase in population, from 24,346 to 28,163.
- ▶ In 2021, the largest age group (22.1%) is forecast to be parents and homebuilders (35 to 49 year olds).
- ► The largest increase between 2016 and 2021 is forecast to be couples without dependents, which will increase by 646 households and account for 25.1% of all households.



Public Transport

521 Bus Route (every 30 mins); 545 Bus Route (9 min walk, regular service)





Community Voice Survey

Participants are most likely to visit this centre

▶ Monthly (55%)

The most frequently selected reasons for visiting include:

- To access particular stores or services
- 2 Location
- 3 Convenience





Newington Marketplace

AVENUE OF EUROPE, Newington **ROSEHILL WARD**



The Place

Newington Marketplace is a private shopping centre with a number of periphery shops and services located adjacent to public domain. The Newington Community Centre and Pierre de Coubertin Park (with a popular playground and off-leash dog area) are also within the centre.



Centres Hierarchy

Specialised Centre Town Centre Urban Village Neighbourhood Centre **▶** Village Centre





Recent capital investment

▶ \$400,000.00 (2019-2021 Newington Central Precinct: Pierre De Coubertin Park Major Capital Upgrade).



Business Activities

- ▶ Numbers Of Shops: 20
- Number Of Vacancies: 1
- Vacancy Rate: 5%

Bakery	Newsagent
2 Butcher	Restaurant
3 Coffee	• Real Estate Agent
4 Chemist	Super Market
6 Doctor	1 Takeaway
6 Hairdresser	3 Other
Greengrocer	



Public domain asset condition

Private Street Frontage

2017/18	2020/21
TBC	TBC



Zoning

▶ B2 Local Centre surrounded by R3 Medium Density Residential, R4 High Density Residential, RE1 Public Recreation and B7.



Demographics

- ▶ Between 2016 and 2020 Newington experienced an 8% increase in population, from 5,800 to 6,242.
- ▶ In 2021, the largest age group (27.5%) is forecast to be parents and homebuilders (35 to 49 year olds).
- ► The largest increase between 2016 and 2021 is forecast to be lone person households, which will increase by 43 households and account for 14.9% of all households.



Public Transport

525 + 526 Bus Route (every 20 mins); 540 + 544 (every 30 mins)



Community Voice Survey

Participants are most likely to visit this

► A few times a week (34%)

The most frequently selected reasons for visiting include:

- 1 Convenience
- 2 Location
- **3** To access particular stores or services

38%	41%	21%
0-6	7-8	9-10
7.0 NETER SCORE		



North Rocks (Pembury Avenue)

CORNER OF NORTH ROCKS AND PEMBURY AVE, North Rocks **NORTH ROCKS WARD**



The Place

Pembury Avenue shops is located at the intersection of Pembury Avenue and North Rocks Road, North Rocks. The centre offers basic services to surrounding residents.



Centres Hierarchy

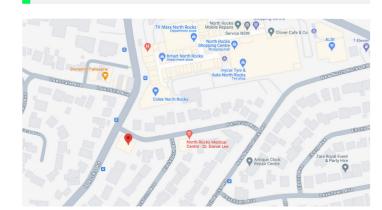
Specialised Centre

Town Centre

Urban Village

Neighbourhood Centre

▶ Village Centre





Recent capital investment

▶ No recent Capital investments.



Business Activities

- ▶ Numbers Of Shops: 3
- Number Of Vacancies: 0
- Vacancy Rate: 0%



Public domain asset condition

Assets surveyed were rated overall as good.

2017/18	2020/21
ТВС	TBC



Zoning

▶ B1 Neighbourhood Centre, R2 Low Density Residential, R3 Medium Density Residential, B2 Community Business District, RE1 Public Recreation.



Demographics

▶ In 2021, total population was counted as 9,136, with 2,615 families and 3,246 private dwellings.



Public Transport

546, 549 routes - North Rocks Rd after Pembury Ave; 546, 549, 553 routes - North Rocks Shopping Centre, North Rocks Rd.



Community Voice Survey

Participants are most likely to visit this centre

▶ Daily (65%)

BYRON BAT

▶ Net Promoter Score (NPS) for this center



North Rocks Shopping Centre

CRN OF WINDSOR & NEW NORTH ROCKS RD, North Rocks



The Place

North Rocks Shopping Centre is located on North Rocks Road and is opposite the Royal Institute for Deaf and Blind Children. This privately owned shopping centre provides a wide selection of shops and essential services. The centre is accessible by bus and offers ample parking. North Rocks Shopping Centre is within walking distance to Lawndale Avenue Shops.



Centres Hierarchy

Specialised Centre

Town Centre

Urban Village

Neighbourhood Centre

Village Centre





Recent capital investment

▶ No recent capital investments.



Business Activities

Numbers Of Shops: 80Number Of Vacancies: 3Vacancy Rate: 4%

• Bakery	• Florist
2 Book Store	Greengrocer
3 Bottle Shop	4 Hairdresser
4 Butcher	Newsagent
• Chemist	4 Post Office
6 Coffee	Professional Services
Convenience Store	6 Restaurant
Dentist	10 Super Market
9 Doctor	



Public domain asset condition

Private Street Frontage

TBC



Zoning

B2 Local Centre surrounded by R2 Low Density Residential and R3 Medium Density Residential.



Demographics

- ▶ Between 2016 and 2020 North Rocks experienced an 8% increase in population, from 7,574 to 8,143.
- ▶ In 2021, the largest age group (22.8%) is forecast to be parents and homebuilders (35 to 49 year olds).
- ► The largest increase between 2016 and 2021 is forecast to be couple families with dependents, which will increase by 340 households and account for 49.6% of all households.



Public Transport

546 + 549 + 630 Bus Routes (every 30 mins); 553 Bus Route (irregular)



BYRON BAT

Community Voice Survey

Participants are most likely to visit this centre

► A few times a week (26%)

The most frequently selected reasons for visiting include:

- To access particular stores or services
- Variety of offerings
- 3 Convenience

23%	43%	33%
0-6 7-8 9-10 OMETER SCORR		
J.B RE		



Northmead Shopping Centre CRN OF CAMPBELL ST & WINDSOR RD, Northmead

NORTH ROCKS WARD



The Place

Northmead shopping centres is located on the corner of Windsor Road and Campbell Street, Northmead. This is a larger centre with a diverse mix of shop that are accessed by an internal loop road. The car parking and shop frontages are within the centre with no shops addressing Councils public domain. It has good public transport connections along Windsor Road.



Centres Hierarchy

Specialised Centre Town Centre Urban Village Neighbourhood Centre **▶** Village Centre





Recent capital investment

▶ No recent capital investments.



Business Activities

- ▶ Numbers Of Shops: 19
- Number Of Vacancies: 1
- ▶ Vacancy Rate: 5%

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/ay



Public domain asset condition

Private Street Frontage

2017/18	2020/21
TBC	TBC



Zoning

▶ B2 Local Centre surrounded by R3 Medium Density Residential, R4 High Density Residential, RE1 Public Recreation and B6 Enterprise Corridor.



Demographics

- ▶ Between 2016 and 2020 Northmead experienced a 10% increase in population, from 11,621 to 12,830.
- ▶ In 2021, the largest age group (22.6%) is forecast to be parents and homebuilders (35 to 49 year olds).
- ▶ The largest increase between 2016 and 2021 is forecast to be couple families with dependents, which will increase by 117 households and account for 33.9% of all households.



Public Transport

Windsor Road Bus Stops (regular service)



Community Voice Survey

Participants are most likely to visit this

► A few times a week (25%)

The most frequently selected reasons for visiting include:

- To access particular stores or services
- 2 Convenience
- S Location

37%	33%	30%
0-6	7-8	9-10
	7.2 ORETER SCORE	



Oatlands Village

CRN OF BELMORE STREET EAST & CHARLES STREET, Oatlands **DUNDAS WARD**



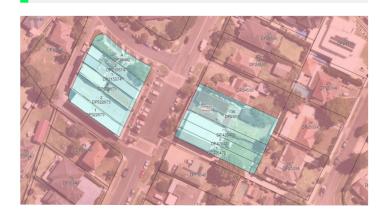
The Place

Oatlands village is located on Belmore Street East and offers a number of local food, retail and service shops, including Australia Post. The shops are located on both sides of the street. Oatlands village is closely situated to Oatlands Golf Course and Oatlands Public School.



Centres Hierarchy

Specialised Centre Town Centre Urban Village Neighbourhood Centre **▶** Local Centre





Recent capital investment

\$441,000.00 (2019-2020 Oatlands Village Minor Centre Upgrade and Oatlands Connecting Centres accessibility upgrade).



Business Activities

- Numbers Of Shops: 10
- Number Of Vacancies: 1
- ► Vacancy Rate: 10%

Bottle Shop	6 Super Market
2 Butcher	Hairdresser
Real Estate Agent	Post Office
4 Chemist	Takeaway
6 Greengrocer	



Public domain asset condition

50% of assets surveyed were rated as good, 43% average and 7% poor.

2017/18	2020/21
TBC	TBC



Zoning

▶ B1 Neighbourhood Centre surrounded by R2 Low Density Residential.



Demographics

- ▶ Between 2016 and 2020 Oatlands experienced an 8% increase in population, from 5,698 to 6,132.
- ▶ In 2021, the largest age group (22.6%) is forecast to be parents and homebuilders (35 to 49 year olds).
- ▶ The largest increase between 2016 and 2021 is forecast to be couple families with dependents, which will increase by 33 households and account for 46.5% of all households.



Public Transport

546 Bus Route (every 30 mins)



Community Voice Survey

Participants are most likely to visit this centre

► Monthly (30%)

BYRON BAT

The most frequently selected reasons for visiting include:

- 1 Convenience
- **2** To access particular stores or services
- S Location

31%	42%	27%
0-6	7-8	9-10
	7.3 PR	



Picasso Shops

CRN OF PICASSO CRESCENT & FITZWILLIAM RD, Old Toongabbie PARRAMATTA WARD



The Place

Picasso Shops is a small busy local centre located along Picasso Crescent, Toongabbie. The centre offers basic services to surrounding residents.



Centres Hierarchy

Specialised Centre

Town Centre

Urban Village

Neighbourhood Centre

▶ Local Centre





Recent capital investment

\$830,000.00 (2019-2021 Gallery Gardens, Old Toongabbie Community Facilities Major Upgrade).



(a) Business Activities

- Numbers Of Shops: 4
- Number Of Vacancies: 0
- ► Vacancy Rate: 0%

1 Coffee	Hairdresser
2 Takeaway	4 Other



Public domain asset condition

100% of assets surveyed were rated as good.

2017/18	2020/21
TBC	TBC



Zoning

B1 Neighbourhood Centre surrounded by R3 Medium density residential and R2 Low density residential.



Demographics

- ► Between 2016 and 2020 Toongabbie experienced a 6% increase in population, from 7,451 to 7,901.
- ▶ In 2021, the largest age group (21.5%) is forecast to be parents and homebuilders (35 to 49 year olds).
- ► The largest increase between 2016 and 2021 is forecast to be lone person households, which will increase by 38 households and account for 18.3% of all households.



Public Transport

711 Bus Route (half-hourly service) Johnsons T-Way (approx 10 min walk) (regular service)





Community Voice Survey

Participants are most likely to visit this centre

▶ Once a week (25%)

The most frequently selected reasons for visiting include:

- Onvenience
- **2** To access particular stores or services
- Section

37%	38%	25%
0-6	7-8	9-10
THE TER SCORE		



Plympton Road Shops

CRN OF PLYMPTON ROAD & COVERDALE ST, Carlingford EPPING WARD



The Place

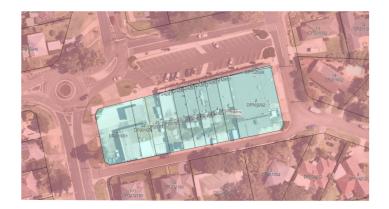
Plympton Road shops is located at the intersection of Pennant Parade and Plympton Road in Carlingford. The Centre is mainly serviced by private vehicles. Ray Park and Roselea Community Centre are located close to the centre.



Centres Hierarchy

Specialised Centre Town Centre Urban Village **▶** Neighbourhood Centre

Local Centre





Recent capital investment

\$400,000.00 (2017-2018 Plympton Road Shops Major Centre Upgrade).



Business Activities

- Numbers Of Shops: 10
- Number Of Vacancies: 0
- Vacancy Rate: 0%

Bakery	⑤ Greengrocer
Bottle Shop	6 Takeaway
3 Butcher	Post Office
4 Chemist	3 Other



Public domain asset condition

47% of assets surveyed were rated as good and 54% were rated as average.

2017/18	2020/21
TBC	TBC



Zoning

▶ B1 Neighbourhood Centre surrounded by R3 Medium density residential and R2 Low density residential.



Demographics

- ▶ Between 2016 and 2020 Carlingford experienced a 16% increase in population, from 24,346 to 28,163.
- ▶ In 2021, the largest age group (22.1%) is forecast to be parents and homebuilders (35 to 49 year olds).
- ▶ The largest increase between 2016 and 2021 is forecast to be couples without dependents, which will increase by 646 households and account for 25.1% of all households.



Public Transport

549 + 553 Bus Routes (irregular service - every half hour)





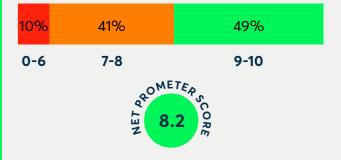
Community Voice Survey

Participants are most likely to visit this

▶ A few times a week (45%)

The most frequently selected reasons for visiting include:

- 1 Convenience
- **2** To access particular stores or services
- 3 Location



Rebecca Parade Shops

REBECCA PARADE, Winston Hills **NORTH ROCKS WARD**



The Place

Rebecca Parade shops is a small centre and is a destination centre for specialised services. Casuarina Park adjoins the shops providing a native garden to the shops.



Centres Hierarchy

Specialised Centre

Town Centre

Urban Village

Neighbourhood Centre

▶ Local Centre





Recent capital investment

\$100,000.00 (2017-2019 Rebecca Parade Shops Minor Centre Upgrade).



Business Activities

- Numbers Of Shops: 5
- Number Of Vacancies: 0
- ▶ Vacancy Rate: 0%
- Professional Services
 Hairdresser
- 2 Restaurant



Public domain asset condition

83% of assets surveyed were rated as good and 17% were rated as average.

2017/18	2020/21
TBC	TBC



Zoning

▶ B1 Neighbourhood Centre surrounded by R2 Low Density Residential.



Demographics

- ▶ Between 2016 and 2020 Winston Hills experienced a 6% increase in population, from 12,212 to 12,992.
- ▶ In 2021, the largest age group (22.4%) is forecast to be parents and homebuilders (35 to 49 year olds).
- ► The largest increase between 2016 and 2021 is forecast to be lone person households, which will increase by 70 households and account for 17.7% of all households.



Public Transport

606 Bus Route (irregular - every half hour)





Community Voice Survey

Participants are most likely to visit this centre

▶ Monthly (64%)

The most frequently selected reasons for visiting include:

- To access particular services
- 2 Convenience
- S Location

42%	44%	14%	
0-6	7-8	9-10	
METER SCORE			



Rosehill Shopping Centre

CRN OF HASSALL ST & JAMES RUSE DRIVE, Rosehill **ROSEHILL WARD**



The Place

Rosehill Shopping Centre is a village centre comprised of a mix of retailers, fast food outlets and convenience stores.



Centres Hierarchy

Specialised Centre Town Centre Urban Village Neighbourhood Centre **▶** Village Centre





Recent capital investment

▶ No recent capital investments.



Business Activities

- ▶ Numbers Of Shops: 12
- Number Of Vacancies: 1
- ▶ Vacancy Rate: 8%

6 Super Market
6 Takeaway
7 Other



Public domain asset condition

Private Street Frontage

2017/18	2020/21
TBC	TBC



Zoning



Demographics

- ▶ Between 2016 and 2020 Rosehill experienced a 23% increase in population, from 3,820 to 4,694.
- ▶ In 2021, the largest age group (30.8%) is forecast to be the young workforce (25 to 34 year olds).
- ▶ The largest increase between 2016 and 2021 is forecast to be couple families with dependents, which will increase by 81 households and account for 30.1% of all households.



Public Transport

535 + M92 Bus Route (regular service)





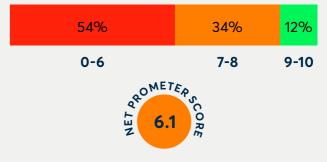
Community Voice Survey

Participants are most likely to visit this centre

► A few times a week (30%)

The most frequently selected reasons for visiting include:

- 1 Convenience
- **2** To access particular stores or services
- S Location





Ryde Street Shops

CORNER OF RYDE STREET AND CARLINGFORD ROAD, Epping **EPPING WARD**



The Place

Ryde Street Shops is a local centre comprised of professional and health services.



Centres Hierarchy

Specialised Centre

Town Centre

Urban Village

Neighbourhood Centre

▶ Local Centre





Recent capital investment

▶ No recent capital investments.



Business Activities

- Numbers Of Shops: 5
- Number Of Vacancies: 0
- ▶ Vacancy Rate: 0%
- Tutoring Services
- Other
- 2 Doctor



Public domain asset condition

Assets surveyed were rated overall as very good.

2017/18	2020/21
TBC	TBC



Zoning



Demographics

- ▶ Between 2016 and 2020 Epping experienced a 21% increase in population, from 23,841 to 28,772.
- ▶ In 2021, the largest age group (21.9%) is forecast to be parents and homebuilders (35 to 49 year olds).
- ▶ The largest increase between 2016 and 2021 is forecast to be couples families with dependents, which will increase by 735 households and account for 42.3% of all households.



Public Transport

630 Bus Route (every 30 mins)





Community Voice Survey

Participants are most likely to visit this centre

► Monthly (43%)

The most frequently selected reasons for visiting include:

- 1 Convenience
- 2 Location
- **3** To access particular stores or services

How likely is it on a scale of 0 to 10 that you would recommend this Centre to a friend or neighbour?

93%

0-6

9-10





Sherwood Street Shops

21-27 SHERWOOD STREET, Northmead PARRAMATTA WARD



The Place

Sherwood Street Shops is a local centre comprised of a mix of specialty and professional services.



Centres Hierarchy

Specialised Centre

Town Centre

Urban Village

Neighbourhood Centre

▶ Local Centre





Recent capital investment

\$150,000.00 (Sherwood Street Shops - Minor centre upgrade with new hardscaping treatment and formal landscaping/softworks).



(A) Business Activities

- Numbers Of Shops: 5
- Number Of Vacancies: 0
- ► Vacancy Rate: 0%

Tutoring Services	3 Hairdresser
2 Professional Services	4 Other



Public domain asset condition

Assets surveyed were rated overall as poor.

2017/18	2020/21
TBC	TBC



Zoning



Demographics

- ▶ Between 2016 and 2020 Northmead experienced a 10% increase in population, from 11,621 to 12,830.
- ▶ In 2021, the largest age group (22.6%) is forecast to be parents and homebuilders (35 to 49 year olds).
- ▶ The largest increase between 2016 and 2021 is forecast to be couple families with dependents, which will increase by 117 households and account for 33.9% of all households.



Public Transport

606 Bus Route along Hammers Rd (4 mins walk) (regular service)





Community Voice Survey

Participants are most likely to visit this

► A few times a week (35%)

The most frequently selected reasons for visiting include:

- To access particular stores or services
- 2 Location
- 3 Convenience

70%	10%	20%
0-6	7-8	9-10
OMETER SCORE		



Stamford Avenue Shops

CRN OF STAMFORD AVE & FREMONT AVE, Ermington **DUNDAS WARD**



The Place

Stamford Avenue Shops is a local centre comprised of a mix of retailers.



Centres Hierarchy

Specialised Centre

Town Centre

Urban Village

Neighbourhood Centre

▶ Local Centre





Recent capital investment

\$240K budgeted across FY21/22 and FY22/23 (Centre upgrade including new hardscaping treatment with improved accessibility components).



(A) Business Activities

- Numbers Of Shops: 4
- Number Of Vacancies: 0
- ► Vacancy Rate: 0%

Florist Other

2 Hairdresser



Public domain asset condition

Assets surveyed were rated overall as poor.

2017/18	2020/21
TBC	TBC



Zoning



Demographics

- ▶ Between 2016 and 2020 Ermington experienced a 14% increase in population, from 10,738 to 12,218.
- ▶ In 2021, the largest age group (21.7%) is forecast to be parents and homebuilders (35 to 49 year olds).
- ▶ The largest increase between 2016 and 2021 is forecast to be couple families with dependents, which will increase by 437 households and account for 40.4% of all households.



Public Transport

523 Bus Route (every 30 mins)





Community Voice Survey

Participants are most likely to visit this centre

► Monthly/Yearly(40%)

The most frequently selected reasons for visiting include:

- To access particular stores or services
- 2 Easy to find parking
- Security
 Location

60%	20%	20%
0-6	7-8	9-10
SCORE SCORE		



Station Road Shops

CORNER OF MCCOY STREET AND STATION ROAD, Toongabbie PARRAMATTA WARD



The Place

Station Road shops is a small centre focused on specialist services for the commercial and light industrial land; that land is immediately to the west, in the Blacktown local government area.



Centres Hierarchy

Specialised Centre

Town Centre

Urban Village

Neighbourhood Centre

▶ Local Centre





Recent capital investment

▶ \$300,000.00 (2017-2019 Station Road Shops Major Centre Upgrade).



Business Activities

- ▶ Numbers Of Shops: 4
- Number Of Vacancies: 0
- ▶ Vacancy Rate: 0%

Coffee

Other



Public domain asset condition

67% of assets surveyed were rated as good and 33% were rated as average.

2017/18	2020/21
TBC	TBC



Zoning

▶ B1 Neighbourhood Centre surrounded by R3 Medium Density Residential.



Demographics

- ▶ Between 2016 and 2020 Toongabbie experienced a 6% increase in population, from 7,451 to 7,901.
- ▶ In 2021, the largest age group (21.5%) is forecast to be parents and homebuilders (35 to 49 year olds).
- ► The largest increase between 2016 and 2021 is forecast to be lone person households, which will increase by 38 households and account for 18.3% of all households.



Public Transport

705 + 711 Bus Routes (semi regular day and peak service, train line is a barrier).





Community Voice Survey

Participants are most likely to visit this centre

► Monthly (30%)

The most frequently selected reasons for visiting include:

- To access particular stores or services
- 2 Convenience
- Variety of offerings

50%	30%	20%
0-6	7-8	9-10
METER SCORF		



Telopea Station Centre

CORNER OF ADDERTON ROAD AND TELOPEA STREET, Telopea **DUNDAS WARD**



The Place

Telopea Station Centre is a small service centre close to the Rail Station. Residential growth is expected and will occur on the eastern side of the Telopea Railway Station which will have impact on this centre.



Centres Hierarchy

Specialised Centre Town Centre Urban Village Neighbourhood Centre **▶** Local Centre





Recent capital investment

▶ No recent capital investments.



Business Activities

- Numbers Of Shops: 8
- Number Of Vacancies: 0
- Vacancy Rate: 0%

6 Restaurant
6 Takeaway
7 Florist
3 Other



Public domain asset condition

75% of assets surveyed were rated as good, 13% were rated average and 13% were rated as poor.

2017/18	2020/21
TBC	TBC



Zoning

▶ B1 Neighbourhood centre.



Demographics

- ▶ Between 2016 and 2020 Telopea experienced a 10% increase in population, from 5,439 to 6,008.
- ▶ In 2021, the largest age group (23%) is forecast to be parents and homebuilders (35 to 49 year olds).
- ▶ The largest increase between 2016 and 2021 is forecast to be couple families with dependents, which will increase by 63 households and account for 33.4% of all households.



Public Transport

535 + 545 Bus Route (regular service)





Community Voice Survey

Participants are most likely to visit this

► A few times a week (27%)

The most frequently selected reasons for visiting include:

- To access particular stores or services
- 2 Convenience
- S Location

64%	15%	21%
0-6	7-8	9-10
METER SCORE		



The Chisholm Centre

CRN CAROLINE CHISHOLM DR & BELLOTTI AVE, Winston Hills NORTH ROCKS WARD



The Place

The Chisholm Centre is a small centre closely surrounded by low density residential housing. Lions Park is opposite to the centre and compliments it's presence, particularly for young families and retirees. This centre has good vehicular access and is well used.



Centres Hierarchy

Specialised Centre

Town Centre

Urban Village

Neighbourhood Centre

▶ Local Centre





Recent capital investment

▶ \$250K budgeted across FY21/22 and FY22/23, with recent completed works (B) totallying \$1.47M (A) The Chisholm Centre Public Amenities – provision of a new public toilet block for patrons. (B) 2018 -2020 The Chisholm Centre Shops Reinvigoration Project).



Business Activities

- Numbers Of Shops: 5
- Number Of Vacancies: 0
- ► Vacancy Rate: 0%

1 Coffee	4 Chemist
2 Bakery	⑤ Takeaway
Professional Services	



Public domain asset condition

70% of assets surveyed were rated average and 30% were rated as poor.

2017/18	2020/21
ТВС	TBC



Zoning

▶ B1 Neighbourhood Centre surrounded by R2 low density residential.



Demographics

- ▶ Between 2016 and 2020 Winston Hills experienced a 6% increase in population, from 12,212 to 12,992.
- ▶ In 2021, the largest age group (22.4%) is forecast to be parents and homebuilders (35 to 49 year olds).
- ► The largest increase between 2016 and 2021 is forecast to be lone person households, which will increase by 70 households and account for 17.7% of all households.



Public Transport

614X + 706 Bus Route (irregular)





Community Voice Survey

Participants are most likely to visit this centre

▶ Monthly (29%)

The most frequently selected reasons for visiting include:

- To access particular stores or services
- 2 Convenience
- S Location

14%	36%	50%
0-6	7-8	9-10
	ZET SET SOME	.3 CORE





The Place

The Piazza in Wentworth Point is located on Community Title, to the south of the peninsula. Offering a number of cafes and medical services, the Piazza is also adjacent to a number of recreation and community facilities.



Centres Hierarchy

Specialised Centre Town Centre Urban Village **▶** Neighbourhood Centre **Local Centre**





Recent capital investment

▶ No recent capital investments.



Business Activities

- ▶ Numbers Of Shops: 18
- Number Of Vacancies: 0 ▶ Vacancy Rate: 0%

Bottle Shop	Hairdresser
2 Butcher	Professional Services
Chemist	Real Estate Agent
Convenience Store	Restaurant
6 Dentist	1 Other
6 Doctor	



Public domain asset condition

Private Street Frontage

2017/18	2020/21	
ТВС	TBC	



Zoning

- ▶ The Piazza is under 'Community Title' but the surrounding areas carry the following zonings
- ▶ R4 High Density Residential, E2 **Environmental Conservation, E3 Environmental Management and**
- ▶ RE1 Public Recreation.



Demographics

- ▶ Between 2016 and 2020 Wenthworth Point experienced a 60% increase in population, from 7,103 to 11,340.
- ▶ In 2021, the largest age group (35.2%) is forecast to be the young workforce (25 to 34 year olds).
- ▶ The largest increase between 2016 and 2021 is forecast to be couples without dependents, which will increase by 975 households and account for 35.1% of all households.



Public Transport

533 Bus Route (regular service); 526 + 523 Bus Routes (regular service)





Community Voice Survey

Participants are most likely to visit this

► A few times a week (30%)

The most frequently selected reasons for visiting include:

- To access particular stores or services
- 2 Convenience
- Location

40%	40%	20%
0-6	7-8	9-10
С Н Д	6.8 CORF	





The Place

Tintern Avenue shops is a small local service centre which is a destination for financial and legal services.



Centres Hierarchy

Specialised Centre

Town Centre

Urban Village

Neighbourhood Centre

▶ Local Centre





Recent capital investment

▶ \$300,000.00 (2017-2019 Tintern Avenue Shops Major Centre Upgrade).



Business Activities

- ▶ Numbers Of Shops: 7
- Number Of Vacancies: 4
- ▶ Vacancy Rate: 57%

• Hairdresser

Other

2 Tutoring Service



Public domain asset condition

100% of assets surveyed were rated as good.

2017/18	2020/21
TBC	TBC



Zoning

▶ B1 Neighbourhood Centre by R2 Low Density Residential.



Demographics

- ▶ Between 2016 and 2020 Telopea experienced a 10% increase in population, from 5,439 to 6,008.
- ▶ In 2021, the largest age group (23%) is forecast to be parents and homebuilders (35 to 49 year olds).
- ▶ The largest increase between 2016 and 2021 is forecast to be couple families with dependents, which will increase by 63 households and account for 33.4% of all households.



Public Transport

535 Bus Route (8 mins walk) (regular service)





Community Voice Survey

Participants are most likely to visit this centre

▶ Monthly (50%)

The most frequently selected reasons for visiting include:

- To access particular stores or services
- 2 Convenience
- Location

How likely is it on a scale of 0 to 10 that you would recommend this Centre to a friend or neighbour?

0-6

7-8 9-10







The Place

Toongabbie Shops is part of larger Town Centre concentrated on the other side of the rail corridor in Cumberland Council. The Centre has expanded periodically with a recent development completed in the last 5 years. Food premises, services and childcare operate within the centre.



Centres Hierarchy

Specialised Centre

Town Centre

Urban Village

Neighbourhood Centre

▶ Local Centre





Recent capital investment

▶ \$140,000.00 (2018-2020 Toongabbie Shops Minor Capital Upgrades and raised pedestrian crossing).



Business Activities

- Numbers Of Shops: 10
- ▶ Number Of Vacancies: 5
- ▶ Vacancy Rate: 50%

Professional ServicesReal Estate Agent



Public domain asset condition

25% of assets surveyed were rated as good, 50% were rated average and 25% were rated as poor.

2017/18	2020/21
ТВС	TBC



Zoning

▶ B2 Local Centre, R3 Medium densit. residential



Demographics

- ▶ Between 2016 and 2020 Toongabbie experienced a 6% increase in population, from 7,451 to 7,901.
- ▶ In 2021, the largest age group (21.5%) is forecast to be parents and homebuilders (35 to 49 year olds).
- ► The largest increase between 2016 and 2021 is forecast to be lone person households, which will increase by 38 households and account for 18.3% of all households.



Public Transport

N70, N71 (After midnight), 705 + 711 (regular service)





Community Voice Survey

Participants are most likely to visit this centre

▶ Once a week (31%)

The most frequently selected reasons for visiting include:

- Convenience
- **2** To access particular stores or services
- Location





Ventura Road Shops

CORNER OF VENTURA AND WINDSOR ROAD, Northmead NORTH ROCKS WARD



The Place

Ventura Road Shops is located at the corner of Ventura Road and Windsor Road, Northmead. It is situated on a quiet street and provides local services to residents. A small neighbourhood playground is located on the Sorlie Avenue side of the centre.



Centres Hierarchy

Specialised Centre

Town Centre

Urban Village

Neighbourhood Centre

▶ Local Centre





Recent capital investment

▶ \$450,000.00 (2017-2019 Ventura Road Shops Connectivity Upgrade).



Business Activities

- ▶ Numbers Of Shops: 5
- Number Of Vacancies: 0
- ► Vacancy Rate: 0%

1 Coffee	3 Real Estate Agent
2 Hairdresser	4 Takeaway



Public domain asset condition

80% of assets surveyed were rated as good and 20% were rated as poor.

2017/18	2020/21	
TBC	TBC	



Zoning

▶ B1 Neighbourhood Centre and RE1 Public Recreation surrounded by R2 Low Density Residential.



Demographics

- ▶ Between 2016 and 2020 Northmead experienced a 10% increase in population, from 11,621 to 12,830.
- ► In 2021, the largest age group (22.6%) is forecast to be parents and homebuilders (35 to 49 year olds).
- ► The largest increase between 2016 and 2021 is forecast to be couple families with dependents, which will increase by 117 households and account for 33.9% of all households.



Public Transport

600, 601, 603, 614X (regular services)





Community Voice Survey

Participants are most likely to visit this centre

► Monthly (50%)

The most frequently selected reasons for visiting include:

- To access particular stores or services
- 2 Location
- 3 Convenience

42%	40%	18%
0-6	7-8	9-10
NETA	6.7 RETERSON	



Victoria and Park Roads

CORNER VICTORIA AND PARKS ROADS, Rydalmere **DUNDAS WARD**



The Place

This is a small centre close to residential housing and adjacent to Victoria Road. The centre is complimented by a small park with a children's playground. The centre is opposite a new Aldi supermarket and a hotel. The Council owned park has been rezoned to allow redevelopment of the whole precinct.



Centres Hierarchy

Specialised Centre Town Centre Urban Village **▶** Neighbourhood Centre **Local Centre**





Recent capital investment

▶ \$515,000.00 (2017-2019 Roundabout installation, footpath renewal and minor centre upgrade).



Business Activities

- Numbers Of Shops: 14 Number Of Vacancies: 0
- ► Vacancy Rate: 0%

1 Coffee	Restaurant
2 Hairdresser	Takeaway
3 Bottle Shop	O ther
Florist	



Public domain asset condition

80% of assets surveyed were rated as good, and 20% were rated as average.

2017/18	2020/21
ТВС	TBC



Zoning

▶ B1 Neighbourhood Centre, B2 Local Centre, B4 Mixed Use, R4 High Density Residential, R3 Medium Density Residential.



Demographics

- ▶ Between 2016 and 2020 Rydalmere experienced a 13% increase in population, from 6,626 to 7,480.
- ▶ In 2021, the largest age group (21.2%) is forecast to be parents and homebuilders (35 to 49 year olds).
- ▶ The largest increase between 2016 and 2021 is forecast to be couple families with dependents, which will increase by 73 households and account for 37.4% of all households.



Public Transport

500N, 501, 521, 523, 525 (regular services)





Community Voice Survey

Participants are most likely to visit this centre

▶ Once a week (27%)

The most frequently selected reasons for visiting include:

- To access particular stores or services
- 2 Location
- 3 Convenience





Waratah Shopping Centre

BENAUD PLACE, Telopea **DUNDAS WARD**



The Place

Waratah Shops is a busy local shopping centre within walking distance of Telopea Railway Station. The shops service the surrounding medium and high density residential area, including a large public housing estate. The NSW Government is currently undertaking major renewal project. A new Masterplan of the precinct is currently being developed.



Centres Hierarchy

Specialised Centre

Town Centre Urban Village

▶ Neighbourhood Centre

Local Centre





Recent capital investment

▶ No recent capital investments.



Business Activities

- ▶ Numbers Of Shops: 17
- Number Of Vacancies: 0
- Vacancy Rate: 0%

Doctor	
Newsagent	
Post Office	
Super Market	
1 Takeaway	



Public domain asset condition

88% of assets surveyed were rated as good and 12% were rated as average.

020/21
ВС



Zoning

- ▶ B1 Neighbourhood Centre and B4 Mixed Use Development.
- ► Surrounding zoning is R3 Medium Density Residential and R4 High Density Residential and some development has occured.
- ► Council have partnered with the Department of Family and Community Services to develop a master plan to support renewal of Telopea. The master plan will identify opportunities for \$2.5 billion of new social, private and affordable housing and infrastructure in Telopea.



Demographics

- ▶ Between 2016 and 2020 Telopea experienced a 10% increase in population, from 5,439 to 6,008.
- ▶ In 2021, the largest age group (23%) is forecast to be parents and homebuilders (35 to 49 year olds).
- ▶ The largest increase between 2016 and 2021 is forecast to be couple families with dependents, which will increase by 63 households and account for 33.4% of all households.



Public Transport

513, 545 (regular services)





Community Voice Survey

Participants are most likely to visit this centre

► Monthly (27%)

The most frequently selected reasons for visiting include:

- Convenience
- **2** To access particular stores or services
- 3 Location

How likely is it on a scale of 0 to 10 that you would recommend this Centre to a friend or neighbour?

78%

0-6

7-8 9-10





Wentworthville Shops

CRN DARCY RD & FULTON AVE, Wentworthville PARRAMATTA WARD



The Place

The Centre is located on the corner of Darcy and Fulton Avenue. This popular centre has 5 street level shops with housing or storage above. Westmead Hospital is located within walking distance from the centre. Shannons Paddock provides an important local leisure and recreational space for residents and visitors. Supermarket and specialist practice are located on Darcy and Bridge Roads.



Centres Hierarchy

Specialised Centre Town Centre Urban Village Neighbourhood Centre **▶** Local Centre





Recent capital investment

▶ \$320K + \$490K budgeted across FY21/22 and FY22/23 (2018-2019 Pedestrian refuge and accessibility upgrade, 2021-2023 Shannons Paddock Masterplan).



Business Activities

▶ Numbers Of Shops: 12 Number Of Vacancies: 2 ► Vacancy Rate: 17%

1 Hairdresser	4 Restaurant
2 Takeaway	S Newsagent
3 Real Estate Agent	6 Other



Public domain asset condition

75% of assets surveyed were rated as good and 25% were rated as average.

2017/18	2020/21
TBC	TBC



Zoning

▶ B1 Neighbourhood Centre by R2 Low Density Residential.



Demographics

- ▶ Between 2016 and 2020 Wentworthville experienced a 5% increase in population, from 5,295 to 5,549.
- ▶ In 2021, the largest age group (21.1%) is forecast to be parents and homebuilders (35 to 49 year olds).
- ► The largest increase between 2016 and 2021 is forecast to be lone person households, which will increase by 51 households and account for 20.7% of all households.



Public Transport

711 (irregular - every 30 mins)





Community Voice Survey

Participants are most likely to visit this

► A few times a week/monthly (28%)

The most frequently selected reasons for visiting include:

- To access particular stores or services
- 2 Convenience
- Location

55%	26%	19%
0-6	7-8	9-10
METER SCORE		



Wentworthville Station Shops

CRN OF WENTWORTH AVE & RAILWAY ST, Wentworthville PARRAMATTA WARD



The Place

Wentworthville Station Shops is located opposite the train station. The town centre is located across the rail line within the Holroyd area, where the majority of retail and business services are located. Transport NSW has commenced an upgrade to Wentworthville Railway Station in 2016.



Centres Hierarchy

Specialised Centre

Town Centre

Urban Village

Neighbourhood Centre

▶ Local Centre





Recent capital investment

▶ \$85,000.00 (2018-2019 Wentworthville Station Shops Minor Centre Upgrade).



Business Activities

- ▶ Numbers Of Shops: 2
- Number Of Vacancies: 1
- Vacancy Rate: 50%

Convenience Store

2 Grocery



Public domain asset condition

100% of assets surveyed were rated as good.

2017/18	2020/21
TBC	TBC



Zoning

R4 High density residential.



Demographics

- ▶ Between 2016 and 2020 Wentworthville experienced a 5% increase in population, from 5,295 to 5,549.
- ► In 2021, the largest age group (21.1%) is forecast to be parents and homebuilders (35 to 49 year olds).
- ► The largest increase between 2016 and 2021 is forecast to be lone person households, which will increase by 51 households and account for 20.7% of all households.



Public Transport

711, 705, 708, 818, 824 (regular services)





Community Voice Survey

Participants are most likely to visit this centre

► Monthly (35%)

The most frequently selected reasons for visiting include:

- To access particular stores or services
- 2 Convenience
- 3 Location; Variety of offerings (=)





Westmead Town Centre

DARCY AND HAWKSBURY ROADS, Westmead PARRAMATTA WARD



The Place

Wentworthville Station Shops is located opposite the train station. The town centre is located across the rail line within the Holroyd area, where the majority of retail and business services are located. Transport NSW has commenced an upgrade to Wentworthville Railway Station in 2016.



Centres Hierarchy

▶ Specialised Centre Town Centre Urban Village Neighbourhood Centre **Local Centre**





Recent capital investment

▶ No recent capital investments.



Business Activities

- ▶ Numbers Of Shops: 24
- Number Of Vacancies: 3
- Vacancy Rate: 13%

Botlle Shop	Post Office	
2 Chemist	Real Estate Agent	
❸ Café	8 Restaurant	
Doctor/Medical Centre Takeaway		
6 Grocery		



Public domain asset condition

100% of assets surveyed were rated as good.

2020/21
TBC



Zoning

R4 High density residential.



Demographics

- ▶ Between 2016 and 2020 Westmead experienced a 7% increase in population, from 9,174 to 9,844.
- ▶ In 2021, the largest age group (27.2%) is forecast to be the young workforce (25 to 34 year olds).
- ▶ The largest increase between 2016 and 2021 is forecast to be couple families with dependents, which will increase by 102 households and account for 45.3% of all households.



Public Transport

660, 661, 662, 663, 664, 665, 705, 708, 711, 712, N70, N71 (regular services)





Community Voice Survey

Participants are most likely to visit this centre

▶ Once a week (23%)

The most frequently selected reasons for visiting include:

- 1 Convenience
- **2** To access particular stores or services
- Location

68%	21%	11%
0-6	7-8	9-10
METER SCORE		



Windsor Road Shops CRN OF WINDSOR RD & LOMBARD ST, Northmead

PARRAMATTA WARD



The Place

Windsor Road shops is a small group of corner shops on a major arterial road. A large high density development is under construction along Windsor Road. RMS recently upgraded the bus stop and bus lane including a new extended footpath and landscaping.



Centres Hierarchy

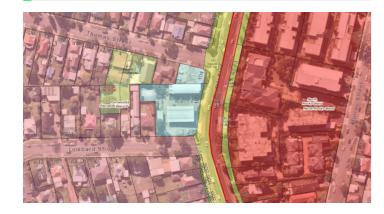
Specialised Centre

Town Centre

Urban Village

Neighbourhood Centre

▶ Local Centre





Recent capital investment

▶ \$50,000.00 (2017-2018 Windsor Road Shops Minor Centre Upgrade).



Business Activities

- ▶ Numbers Of Shops: 6
- Number Of Vacancies: 0
- Vacancy Rate: 0%

Super Market	Takeaway
2 Tutoring Services	4 Other



Public domain asset condition

100% of assets surveyed were rated as good.

2017/18	2020/21
ТВС	TBC



Zoning

▶ B1 Neighbourhood Centre surrounded by R2 low density and higher density across Windsor Rd that are currently under construction.



Demographics

- ▶ Between 2016 and 2020 Northmead experienced a 10% increase in population, from 11,621 to 12,830.
- ▶ In 2021, the largest age group (22.6%) is forecast to be parents and homebuilders (35 to 49 year olds).
- ▶ The largest increase between 2016 and 2021 is forecast to be couple families with dependents, which will increase by 117 households and account for 33.9% of all households.



Public Transport

600, 601, 603, 604, 706 (regular services)





Community Voice Survey

Participants are most likely to visit this centre

► Monthly (36%)

The most frequently selected reasons for visiting include:

- To access particular stores or services
- 2 Location
- 3 Convenience

58%	30%	12%
0-6	7-8	9-10
METER SCORM		



Winston Hills Mall

CRN OF CAROLINE CHISHOLM DR & LANGDON RD, Winston Hills NORTH ROCKS WARD



The Place

Winston Hills Mall is located at Caroline Chisholm Dr & Langdon Rd, Winston Hills. This is a large mall with major supermarkets and a vast mix of retail offerings. The mall has undercover parking and no shops facing Councils public domain. It is opposite Caroline Chisholm Park that contains a children's playground, tennis courts and club house building.



Centres Hierarchy

Specialised Centre

Town Centre

Urban Village

Neighbourhood Centre

▶ Village Centre





Recent capital investment

 \$275,000.00 (2014-2016 Caroline Chisholm Park Tennis Courts, Playground and Chubhouse Upgrade).



Business Activities

- ▶ Numbers Of Shops: 70
- Number Of Vacancies: 0
- Vacancy Rate: 0%

Large shopping centre anchored by large retailers

- **1** ALDI
- Coles
- Big W



Public domain asset condition

Private Street Frontage

2017/18	2020/21
ТВС	TBC



Zoning

▶ B1 Neighbourhood Centre surrounded by R2 Low density residential.



Demographics

- ▶ Between 2016 and 2020 Winston Hills experienced a 6% increase in population, from 12,212 to 12,992.
- ▶ In 2021, the largest age group (22.4%) is forecast to be parents and homebuilders (35 to 49 year olds).
- ➤ The largest increase between 2016 and 2021 is forecast to be lone person households, which will increase by 70 households and account for 17.7% of all households.



Public Transport

614X, 630, 660, 706 (regular services)



Community Voice Survey

Participants are most likely to visit this centre

► A few times a week (30%)

The most frequently selected reasons for visiting include:

- Variety of offerings
- **2** To access particular stores or services
- 3 Convenience; Location (=)

13%	40%	47%
0-6	7-8	9-10
8.3 ONE TER SCORE		



Woodstock Road Shops

CRN OF WOODSTOCK RD & LOCHINVAR PDE, Carlingford **NORTH ROCKS WARD**



The Place

Woodstock Road Shops is located opposite Douglass Avenue Reserve in Carlingford. This is a small local centre containing specialised services (ophthalmology, yoga, art gallery). The Centre is not connected by public transport.



Centres Hierarchy

Specialised Centre

Town Centre

Urban Village

Neighbourhood Centre

▶ Local Centre





Recent capital investment

- ▶ \$9,000 (2023 Woodstock Road Shops sign); \$50,000 (2022 -2023 Douglass Avenue Reserve - provision of new playground shade structure to cover play existing equipment).
- ▶ \$400,000.00 (2019-2021 Woodstock Road Shops Major Centre Upgrade).



Business Activities

- ▶ Numbers Of Shops: 5
- Number Of Vacancies: 2
- Vacancy Rate: 40%
- Professional ServicesCoffee





Public domain asset condition

100% of assets surveyed were rated as good.

2017/18	2020/21
TBC	TBC



Zoning

▶ B1 Neighbourhood Centre and RE1 Public Recreation surrounded by R2 Low Density Residential.



Demographics

- ▶ Between 2016 and 2020 Carlingford experienced a 16% increase in population, from 24,346 to 28,163.
- ▶ In 2021, the largest age group (22.1%) is forecast to be parents and homebuilders (35 to 49 year olds).
- ▶ The largest increase between 2016 and 2021 is forecast to be couples without dependents, which will increase by 646 households and account for 25.1% of all households.



Public Transport

546 (irregular services)





Community Voice Survey

Participants are most likely to visit this centre

► Monthly (33%)

The most frequently selected reasons for visiting include:

- To access particular stores or services
- 2 Convenience
- Location

How likely is it on a scale of 0 to 10 that you would recommend this Centre to a friend or neighbour?

80%

0-6

7-8 9-10





Yates Avenue Shops

YATES AVE SHOPS, CLOSE TO ALEXANDER ST, Dundas Valley **EPPING WARD**



The Place

Yates Avenue is a small local centre which is adjacent to large parklands. The surrounding area has a mix of public and private housing.



Centres Hierarchy

Specialised Centre Town Centre Urban Village Neighbourhood Centre **▶** Local Centre





Recent capital investment

▶ \$700,000.00 (2018-2021 Yates Avenue Shops Stage 1 and 2 Connectivity Upgrade).



Business Activities

- ▶ Numbers Of Shops: 5
- Number Of Vacancies: 0
- ► Vacancy Rate: 0%

• Coffee	4 Restaurant
2 Convenience Store	6 Real Estate Agent
3 Hairdresser	



Public domain asset condition

40% of assets surveyed were rated as good, 20% were rated average and 20% were rated poor.

2017/18	2020/21
TBC	TBC



Zoning

▶ B1 Neighbourhood Centre surrounded by R2 Low density residential.



Demographics

- ▶ Between 2016 and 2020 Dundas experienced a 12% increase in population, from 4,740 to 5,323.
- ▶ In 2021, the largest age group (22.3%) is forecast to be parents and homebuilders (35 to 49 year olds).
- ▶ The largest increase between 2016 and 2021 is forecast to be couples families with dependents, which will increase by 53 households and account for 41% of all households.



Public Transport

513, 545 (regular services)





Community Voice Survey

Participants are most likely to visit this centre

▶ Monthly (34%)

The most frequently selected reasons for visiting include:

- To access particular stores or services
- 2 There is a park nearby
- Location

How likely is it on a scale of 0 to 10 that you would recommend this Centre to a friend or neighbour?

14%

69% 0-6 7-8 9-10